

# O2 Czech Republic successfully raised a new financing facility of up to CZK 9.24 billion

May 20, 2020

O2 Czech Republic a.s. (hereinafter “the Company”) announces that on May 20, 2020 it concluded a loan agreement in the total amount of up to CZK 9.24 billion. This loan was jointly arranged by Komerční banka, a.s. (also acting as the agent of the transaction), Česká spořitelna, a.s., Československá obchodní banka, a.s., Československá obchodní banka, a.s., Raiffeisenbank a.s., UniCredit Bank Czech Republic and Slovakia, a.s. and Všeobecná úverová banka, a.s., pobočka Praha. The financial proceeds from this new loan will be used for prepayment of the existing loan and general corporate purposes.

*“The company will use this 5-year loan primarily for early prepayment of the current debt of CZK 7 billion,”* comments Tomáš Kouřil, Deputy Chairman of the Board of Directors and Chief Financial Officer of O2 Czech Republic, and adds *“I am very glad that we have successfully refinanced our current loan despite a challenging market situation caused by COVID-19 pandemic. I would like to thank the entire team that contributed to our refinancing.”*

## Contacts

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## About O2 Czech Republic

O2 is the largest telecommunications provider in the Czech market. The company offers voice, internet and data services to customers ranging from households to small and medium-sized businesses, as well as to large corporations. O2 is always on the cutting edge of technology. The company is presently gearing up for the arrival of the fifth-generation networks (5G), having been the first to test 5G in a real environment. O2 is also the largest internet provider to homes and businesses, reaching 99% of the population with the service. The fixed internet connection works best in combination with the O<sub>2</sub> Smart Box modem, which has been developed in-house. With its O<sub>2</sub> TV service, O2 is the largest provider of IPTV service in the Czech Republic and holds a number of exclusive sports rights, which makes its sports content proposition the most attractive on the Czech market. The company is one of the largest players in hosting and cloud services, as well as in managed services and ICT. As trends in the telecommunications sector are always evolving, O2 also focuses on the development and marketing of non-traditional telecommunications services. These include, in particular, financial services such as equipment insurance, mobile travel insurance or O<sub>2</sub> eKasa electronic sales registration solutions.