

O2 Czech Republic has successfully raised new loan financing of EUR 160 million

April 18, 2019

O2 Czech Republic a.s. announces that on April 18, 2019 it placed promissory loan notes (Schuldschein) for a total of EUR 160 million across 4 tranches.

- 5-year floating/fixed rate tranches were priced at EURIBOR/mid-swap + 120bps
- 7-year floating/fixed rate tranches were priced at EURIBOR/mid-swap + 140bps

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About O2 Czech Republic

O2 is the largest integrated telecommunications provider in the Czech market. At present we operate close to eight million mobile and fixed accesses, which ranks us among the market leaders in fully converged services in Europe. To users of mobile services in the Czech Republic we offer state-of-the-art HSPA+ and LTE technology. We have the most comprehensive proposition of voice and data services in the Czech Republic, and we actively exploit the growth potential of the various business lines, especially ICT. Our data centres, with total floor area of 7,300 square metres, rank us among the leaders in hosting, cloud and managed services. O2 data centres belong to the few commercial ones in Central Europe to have TIER III certification. With our O2 TV we are also the largest IPTV service provider in the Czech Republic.